Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated ás á Private Foundation

2000

OMB No 1545-0052

Department of the Treasury Note The organization may be able to use a copy of this return to satisfy state reporting requirements Internal Revenue Service For calendar year 2000, or tax year beginning 12/01 , 2000, and ending 11/30/2001 G Check all that apply Initial return Final return Amended return Address change Name change Name of organization A Employer identification number Use the IRS label THE ANSCHUTZ FOUNDATION 74-2316617 Otherwise, Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of print the instructions) or type 555 17TH STREET, SUITE 2400 (303)308-8220 See Specific City or town, state, and ZIP code If exemption application is pending check here Instructions D 1 Foreign organizations check here DENVER, CO 80202-3941 2 Foreign organizations meeting the 85% test, check here and attach H Check type of organization X Section 501(c)(3) exempt private foundation computation Section 4947(a)(1) nonexempt chantable trust Other taxable private foundation E If private foundation status was terminated J Accounting method | X | Cash | Accrual Fair market value of all assets at end under section 507(b)(1)(A) check here of year (from Part II, col (c), line Other (specify) If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis) under section 507(b)(1)(B) check here **16)** ▶ 620,762,084 Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and for charitable expenses per (d) may not necessarily equal the amounts in ıncome income purposes books column (a) (see page 10 of the instructions)) (cash basis only) 500,000 STMT Contributions gifts grants etc. received (attach schedule) 2 Distributions from split-interest trusts 942,934 942,934. STMT 2 3 Interest on savings and temporary cash investments 13,266,033. 13,266,033. STMT Dividends and interest from securities 5 a Gross rents (Net rental income or (loss) 18,626,5<u>68</u> Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 269551313. assets on line 6a 18,626,568 monie (from Part IV, line 2) NREOFEWED gain Income modifications Pross sales less returns

Off allowardes 100

Less Cost of goods sold \$chedule) Of God Nathahlschedule) STMT 4 359,311 359,311 33,694,846 33,194,846. otal Add lines 1 through 11 13 144,167 129,750. Compensation of officers, directors, trustees, etc. 14 Other employee salanes and wages 15 Pension plans, employee benefits Legal fees (attach schedule) 19,782 NONE NONE 19,782. Accounting fees (attach schedule) Other professional fees (attach scale) 1,475,241 1,448,769 26,472. C 17 Interest. 495,497 501.351 5,854 18 Taxes (attach schedule) (see page 14 of Salath Ction?) 19 Depreciation (attach schedule) and depletion 9,734 973 20 Occupancy Travel, conferences, and meetings 21 182 182. 22 Printing and publications 23 383,592 376,358 7,234. Other expenses (attach schedule)STMT 8 24 Total operating and administrative expenses 2,534,049 2,336,014 NONE 189,274. Add lines 13 through 23 24,292,561 24,292,561. Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 2,336,014 NONE 24,481,835. <u>26,826,610.</u> 24 and 25 27 Subtract line 26 from line 12 2 Excess of revenue over expenses and disbursements 6,868,236 b Net Investment income (if negative, enter -0-) 30,858,832

c Adjusted net income (if negative, enter -0-) 0E1410 2 000

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For Paperwork Reduction Act Notice, see the instructions

<u> Forn</u>	orm 990-PF (2000)									
Pa	rt li	Attached schedules and amounts in the description column should be for		ning of				of year		
		end-of-year amounts only (See instructions)	(a) B	ook Va	lue	(b) Book Value		(c) Fair Marke	t Value	
	1	Cash - non-interest-bearing .								
	2	Savings and temporary cash investments , .	113,	931,	060.	81,958,5	<u>56.</u>	81,958	<u>.556.</u>	
ŀ	3	Accounts receivable	İ							
		Less allowance for doubtful accounts								
	4	Pledges receivable	1							
		Less allowance for doubtful accounts						<u> </u>		
	5	Grants receivable						166,600	<u>,000.</u>	
- [6	Receivables due from officers, directors, trustees, and other					ļ			
		disqualified persons (attach schedule) (see page 15 of the instructions)								
	7	Other notes and loans receivable (attach schedule)					ĺ			
		Less allowance for doubtful accounts								
o l	8	Inventories for sale or use								
Assets	9	Prepaid expenses and deferred charges	3,!	500,	000.	3,149,7	27.	3,149	,727.	
Š 1	0 a	Investments - U.S. and state government obligations (attach schedule)			_					
		Investments - corporate stock (attach schedule) STMT 9	276.9	931,	145.	286,524,4	57.	226,928	.267.	
		Investments - corporate bonds (attach schedule) STMT 10	118,			120,579,7		121,906		
1	1	Investments - land, buildings.		<u></u>		,			<u> </u>	
┤.	•	Less accumulated depreciation	l 	17	672.	33,0	26	33	,026.	
١.	2	(attach schedule) Investments - mortgage loans				33,0	20.		, 020.	
	3	Investments - other (attach schedule) STMT 11	10	U 3 B	338.	20,512,9	0.3	20,186	495	
	4	Land buildings, and	19,	030,	330.	20,312,3	05.	20,100	, 433.	
		equipment basis Less accumulated depreciation	ł				ì			
١.	_	(attach schedule)								
- 1 1	5	Other assets (describe	} 							
1	6	Total assets (to be completed by all filers - see page 16 of								
+-		the instructions. Also, see page 1, item I)	532,	194,	088.	<u>512,758,4</u>	<u>84.</u>	620,762	<u>,084.</u>	
- 1 1	7	Accounts payable and accrued expenses								
	8	Grants payable								
2 1	9	Deferred revenue	<u> </u>							
Liabilities c	0	Loans from officers, directors, trustees, and other disqualified persons								
[2	1	Mortgages and other notes payable (attach schedule) .								
ᆌ2	2	Other liabilities (describe								
İ										
2	3	Total liabilities (add lines 17 through 22)	_							
		Organizations that follow SFAS 117, check here ▶								
		and complete lines 24 through 26 and lines 30 and 31.					ļ			
Net Assets or Fund Balances	4	Unrestricted .	İ							
E 2		Temporarily restricted		·	·					
B 2		Permanently restricted								
힐	_	Organizations that do not follow SFAS 117,						l		
ᇍ		check here and complete lines 27 through 31 ▶ X								
5 2	7	Capital stock, trust principal, or current funds					ì			
\$ 2		Paid-in or capital surplus, or land, bldg and equipment fund	375	417	239	335,154,4	72			
288		Retained earnings accumulated income, endowment or other funds.			849.					
∛,	0	Total net assets or fund balances (see page 17 of the	_130,	, , ₀ ,	047.	1///004/0	14.	1		
힏,	U		E22 .	104	000	E12 7E0 /	0.4			
		instructions)	334,.	17 <u>4</u> ,	<u>000.</u>	512,758,4	54.	1		
3	1	Total liabilities and net assets/fund balances (see page 17 of	-22	104		F10 7F0 4				
		the instructions)			088.	512,758,4	84.	<u></u>		
Pa	rt I	Analysis of Changes in Net Assets or Fund	Balance —	S						
1 T	ota	net assets or fund balances at beginning of year - Part II,	column (a), line :	30					
		at agree with end-of-year figure reported on prior year's ret	· · · · · · · · · · · · · · · · · · ·				1_	532,194	,088.	
		r amount from Part I, line 27a	•			• •	2	6,868		
		r increases not included in line 2 (itemize)		•	•		3			
		lines 1, 2, and 3			- 		4	539,062	324.	
			E STA	гемч	NT 1	2	5	26,303		
		net assets or fund balances at end of year (line 4 minus					6	512,758		

Form 990-PF (2000)			74	-2316617	Page 3
Part IV Capital G	ains and Losses for Tax on I	nvestment Income			
. (a) L	ist and describe the kind(s) of property so tory brick warehouse, or common stock, 2	old (e g , real estate,	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE PART IV	SCHEDULE		<u> </u>		
b					
<u>c</u>	·		<u> </u>		
<u>d</u>					
0			<u> </u>	L	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
<u>a</u>			<u> </u>		
<u>b</u>			-		
<u>c</u>			 		
е	-				
	ets showing gain in column (h) and o	owned by the foundation on 12/31/69	(1)	Gains (Col. (h) ga	ara minue
(I) F M V as of 12/31/6	(I) Adjusted basis	(k) Excess of col (ı) over col (ı), ıf any	4 (''	(k), but not less t Losses (from co	han -0-) or
a					
b				-	
С					
d			<u> </u>		
е			ļ <u>. </u>		
2 Capital gain net incon	ne or (net capital loss) .	If gain, also enter in Part I, line 7			
3 Net short-term capita	I gain or (loss) as defined in sections Part I, line 8, column (c) (see pages	\	2	18,	<u>626,568.</u>
If (loss), enter -0- in P			3		
		educed Tax on Net Investment In the section 4940(a) tax on net invest			
Was the organization lia	blies, leave this part blank ble for the section 4942 tax on the d a does not qualify under section 4940	listributable amount of any year in the 0(e) Do not complete this part	base pen	od?	Yes 🗶 No
1 Enter the app	propriate amount in each column for	each year, see page 18 of the instru	ctions bef	ore making any	entries
(a) Base period years Calendar y (or tax year beginning in)	ear (b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution re (col (b) divided by	
1999	13,887,07	0. 510,046,626.			22705983
1998	5,198,640	6. 283,461,891.		0.018	33984096
1997	2,840,384			0.022	<u>69806001</u>
1996	2,804,63				41825685
<u> </u>	902,07	7. 40,474,574.		0.022	<u> 28749832</u>
2 Total of line 1, colum			2	0.132	97071597
_	ratio for the 5-year base period-divid the foundation has been in existence		3	0.026	<u>59414319</u>
4 Enter the net value of	f noncharitable-use assets for 2000	from Part X, line 5	4	495,	<u>457,846</u> .
5 Multiply line 4 by line	3		5	13,	<u>176,277</u> .
6 Enter 1% of net inve	stment income (1% of Part I, line 27b)	6		308 <u>,588</u> .
7 Add lines 5 and 6			7	13,	484,865.
• • •	butions from Part XII, line 4	and complete that part using a 450 key mis. S	8		507,332.
ii iiiie a is equal to or grea	ter than line / Check the pox in Part VI II/16 1b	and complete that part using a 1% tax rate. See	ule Part VIII	Page usual page	10

Excise Tax Based on Investment Income Selegate proteins (Faster Past Research on Section 4940(s), 4940(s), or 4948 - see page 15 of the instructions) Date of ruling letter			-231661			Page 4
Disconting letter in seacher Advice (regularisation is Part V, check here >	Par	tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see pa	ige 18 of the	ınstruc	tions)	
b Domestic enganizations that meet the section 494(e) regularments in Part V, check here > \bigs_2 \ldots ender 4% of Part I, line 12, cot (e) \\ 2 \tag{2} \tag{3} \tag{3} \tag{4} \tag{4} \tag{4} \tag{5} \tag{4} \tag{5} \tag{4} \tag{6} \tag{5} \tag{5} \tag{6} \tag{6} \tag{7} \tag{6} \tag{7} \tag{6} \tag{7} \t	1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
there ▶ ■ ★ and enter 1% of Part I, line 27b can be provided from 27b		Date of ruling letter (attach copy of ruling letter if necessary - see instructions)				
c All other domestic organizations enter 2% of time 276. Exempt foreign organizations writer 4% of Part I, Ime 12, cot (b) 2 2 Tax under section 511 (domestic section 1487 (7(1)) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subbit A (riccine) tax (domestic section 4847 (4(1)) trusts and taxable foundations only. Others enter -0-) 5 Tax heard on investment income Subtract time 4 from time 3 if zero or less, enter -0- 6 Credit-67 (4) and the section of the form 15 (1) and 15 (1	b	Domestic organizations that meet the section 4940(e) requirements in Part V, check	- 1	308	<u>, 588</u>	8
2 Tax bunder section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-O-3 3 308, 588. Add lines 1 and 2 4 Subbitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-O-3 5 Tax based on Investment tomes Subtract line 4 from line 3 if zero or less, enter-O-3 6 Credits/Payments 2 2000 estimated tax payments and 1090 overpayment credited to 2000 6 Learning from or pranazitions - Lax withheld at source 7 Exampled from or pranazitions - Lax withheld at source 8 Backup withheld or secretion of time to fife (Form 8868) 8 Tax based with application for exeremon of time to fife (Form 8868) 9 Tax due if the total of lines 5 and 8 in since than line 7, enter amount of well 9 To rotal credit and application of the secretion of the secre		here ► X and enter 1% of Part I, line 27b				
3 308, 588. Subtitle A (noncem) tax (demestic section 4947(p)(1) trusts and taxable foundations only Others enter -0-) 4 NONE Tax based on Investment Income Subtract line 4 from line 3 if zero or less, enter -0- Credits/Payment. 2000 estimated tax payments and 1999 overpayment credited to 2000 Example (reage) organizations - tax withhelds at source Tax paid with application for extension of time to frie (Form 8868) Bible NONE Bible NONE Total credits and payments. Add lines 6 at through 56 Total credits and payments and through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and dilines 6 at through 56 Total credits and payments and 67 at the amount of were 67 Total credits and 67 at the answer 75 at 10 at 56 at 11 at	c	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
Subtlité A (income) tax (correctite section 4947(a)(1) fusts and taxable foundations only. Others enter-0-1 S	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	_ 2		_	
5 Tax based on Investment Income Subtract line 4 from line 3 if zero or less, enter -0-6 Credits/Payments 2 2000 estimated lax payments and 1999 overpayment credited to 2000 b Exempl foreign organizations - Lax withhold at source 7 Tax pad with application for extension of sine to file (Form 8868) d Backup withholding erroneously withheld d Backup withholding erroneously withheld To Total credits and payments 140 durines 5 am 8 form 150 durines	3	Add lines 1 and 2	3	<u> 308</u>	<u>, 581</u>	<u>8.</u>
Second Servent Serve	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			
a 2000 estimated tax payments and 1999 overpayment credited to 2000 b Exempt foreign organizations - tax withheld at eounce c Tax paid with application for attains and 1999 overpayment credited to 2000 c Tax paid with application for attains on of time to file (Form 8888) d Backup withholding arronaously withheld 3 Enter any penalty or underpayment of estimated tax. Check here if Form 2220 is attached 5 Tax due if the fold of lines 5 and 6 is more than the 7, enter amount owed 5 Tax due if the fold of lines 5 and 6 is more than the 7, enter amount owed 5 Tax due if the fold of lines 5 and 6 is more than the 100 overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid 10 overpayment, if line 7 is more than the total of lines 5 and 5, enter the amount overpaid 11 Enter the amount of line 10 be Cerellited to 2001 estimated tax b 12 During the tax year, did the organization attempt to influence any national, state, or local legislation or did 13 participate or interven en amy political campaign? 14 Interventional for definition? 15 During the tax year, did the organization attempt to influence any national, state, or local legislation or did 15 participate or intervention are profitical campaign? 16 Interventional for definition? 17 Interventional for definition? 18 Interventional for definitional the year (either directly) or indirectly) for political purposes (see page 19 of the instructions for definitions? 19 Interventional for definitions? 10 Interventional for definitions? 10 Interventional for definitions? 10 Interventional for definitions? 10 Interventional for definitions? 11 Interventional for definitions? 12 Interventional for definitions? 13 Interventional for definitions? 14 Interventional for definitions? 15 Interventional for definitions? 16 Interventional for definitions? 16 Interventional for a formation definitions of the definitions of the formation of the formation definition of the formation of the formation of the formation definition of the formation definitio	5	Tax based on Investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	<u> 308</u>	<u>, 58</u> 1	<u>8.</u>
b Exempt foreign organizations - Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total crodits and payments Add lines 6s afthrough 6d 7 Total crodits and payments Add lines 6s afthrough 6d 8 Enter any penalty or underpayment of estimated tax. Check here	6	·				
c Tax paid with application for extension of time to file (Form 8985)	a		–			
d. Backup withholding erroneously withhold 7 Total credits and payments. Add times 6a through 6d 8 Enter any penalty or underpayment of estimated tax. Check here	b	· · · · · · · · · · · · · · · · · · ·	- 1 1			
7 Total credits and payments. Add lines fix through 6d 8 Enter any penalty or underpayment of estimated tax. Check here	C		<u>니</u>			
8 Eliter any speasity or underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld 6d	-			
Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be. Credited to 2011 estimated tax \times 341,139. Refunded \times 10, 841,139. I Enter the amount of line 10 to be. Credited to 2011 estimated tax \times 341,139. Refunded \times 11, 500,000. Part VIIA Statements Regarding Activities 1 During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 During the tax year, did fine organization flowing the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 1 If the answer is Yes? to fa or 16, attach a detailed description of the activities and copies of any materials published or distributed by the organization monometocrow with the activities and copies of any materials published or distributed by the organization monometocrow with the activities and copies of any materials published or distributed by the organization on connection with the activities are the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization file Form 1120-POL for this year? 2 In the state organization engaged in any activities that have not previously been reported to the IRS? 2 If Yes, and a detailed description of the activities 3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, and a conformed copy of the changes 3 If Yes, and if it did a tax return on Form 990-T for this year? 4 If Yes, and if it did a tax return on Form 990-T for this year? 5 If Yes, a take the engalization that a effectively amends the governing instrument or engage in any processes of a single as a required by General instruction of its of the processes of the chan	7		7 1	<u>.,149</u>	<u>,72'</u>	<u>7.</u>
10 Cverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpall 10 841, 139 11 500, 000 12 12 13 15 15 15 15 15 15 15	8					
In Enter the amount of line 10 to be Credited to 2001 estimated tax ▶ 341,139 . Refunded ▶ 11 500,000 . Part VIFA Statements Regarding Activities I a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? I a During the participate or intervene in any political campaign? I published or distributed by the organization of wear (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Fes" to 1a or 1b, attach a detailed description of the extinities and copies of any materials published or distributed by the organization in oconnection with the activities of the organization file Form 1120-POL for this year? I to L X defined the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization file Form 1120-POL for this year? I to L X define the reimbursement (if any) paid by the organization during the year (1) On the organization engaged in any activities that have not previously been reported to the IRS? I has the organization analyses or other similar instruments? If "Yes," statch a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If "Yes," statch a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If "Yes," statch a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If "Yes," statch a conformed copy of the changes of the activities of incorporation, or bylaws, or other similar instruction of the activities of incorporation, or bylaws, or other similar instruction of "Yes," statch a conformed copy of the changes of incorporation, or bylaws, or other similar instruction of "Yes," statch a definition of the activities of incorporation, or bylaws, or other similar instruction of "Yes," statch a definition of the activities of the similar instruction of "Yes," attach a d	-	•	<u> 9 </u>			
a During the tax year, did the organization attempt to influence any national, state, or local legislation or did t participate or intervene in any political campagn? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities D Did the organization file form 1120-PGL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization Section 1120-PGL for this year? Enter the minimum state of the activities and copies of any materials on organization managers S 2 2 X If "Yes," attach a detailed description of the activities Has the organization manager in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities Has the organization and any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X 4 Did the organization have unrelated business gross income of \$1,000 or more during the year? 4 Did the organization have unrelated business gross income of \$1,000 or more during the year? 4 Did the organization have unrelated business gross income of \$1,000 or more during the year? 5 A If "Yes," attach the statement required by General Instruction T A ret the requirements of section 50(8) (1 cellating to sections 4941 through 4945) satisfied either • By language in the governing instrument on the more discription of the sections of the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, cot (c) and Part XV To the the organization have at least \$5,000 in assets at an	10					
1 a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 19 of the instructions for definition? 19 of the instructions for definition? 19 of the instructions for definition? 10 of the instructions for definition? 11 of the instructions for definition? 12 of the instructions for definition? 13 of the instructions for definition? 14 the answer is "Yes" to 1a or 1b, attach a detailed description of the ectivities and copies of any materials published or distributed by the organization in connection with the activities 2 of Did the organization file Form 1120-POL for this year? 2 of Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization if any of the organization during the year for political expenditure tax imposed on organization engaged in any activities that have not previously been reported to the IRS? 2			<u>* 11 </u>	500	,000	<u>J.</u>
t participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is *Yes* to 1s or 15, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities and copies of any materials published or distributed by the organization micronnection with the activities or published or distributed by the organization micronnection with the activities or Did the organization (15 nor 1120-POL for this year? d Enter the amount (if any) of lax on political expenditures (section 4955) imposed during the year (1) On the organization } \$						
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? ### Answer is **Yes* for 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities and copies of any materials published or distributed by the organization on connection with the activities 6 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (if) On the organization ▶ \$ (2) On organization managers ▶ \$ 2 Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers ▶ \$ 2 Has the organization engaged in any activities that have not previously been reported to the IRS? 2 Has the organization engaged in any activities that have not previously reported to the IRS? 3 Has the organization managers ▶ \$ 4 Bid the organization managers ▶ \$ 4 Bid the organization on the activities 4 If *Yes, *Inst if filed a Lax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By language in the governing instrument is that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state is a meritan in the governing instrument? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By state legislation that elfectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) s	1 a				Yes	
19 of the instructions for definition)? If the answer is "Yes" to 1a or 15, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities c Did the organization file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers Enter the reimbursement (if any) of the activities Has the organization magaged in any activities that have not previously been reported to the IRS? 2				1 a		<u>X</u>
## the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities Did the organization Form 1120-PCD for this year? 1c	p					
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13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		· · · · · · · · · · · · · · · · · · ·	- -			
and enter the amount of tax-exempt interest received or accrued during the year	13	·			1	▶
		and enter the amount of tax-exempt interest received or accrued during the year	13			

	(1) Engage in the sale or exchange, or leasing of property with a disqualfied person?	1 1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	is the sale is a supplemental person,	1 1		
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
_	and termination of government service, it terminating maint to day of			
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1ь		x
	Organizations relying on a current notice regarding disaster assistance check here		_	
c	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts,			
٠	that were not corrected before the first day of the tax year beginning in 2000?	16		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private			
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2000, did the organization have any undistributed income (lines 6d			
_	and 6e, Part XIII) for tax year(s) beginning before 2000?	1		
	If "Yes," list the years ▶ 19, 19, 19, 19	1 1	1	
b	Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N	<u>/A</u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1		
	▶ 19, 19, 19, 19			
3 a	Did the organization hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2000 as a result of (1) any purchase by the organization			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720 to determine	1		
	if the organization had excess business holdings in 2000)	3b	N	<u>/A</u>
4 a	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> </u>
þ	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	145		v
_	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2000?	4b		X
5 a	During the year did the organization pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [Yes X No (2) Influence the outcome of any specific public election (see section 4955), or to carry	-		
	on, directly or indirectly, any voter registration drive?			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	1 !		
	(4) Provide a grant to an organization other than a charitable, etc., organization described			
	In section 509(a)(1), (2), or (3), or section 4940(d)(2)?			
	(5) Provide for any purpose other than religious, chantable, scientific, literary, or			
	educational purposes, or for the prevention of cruelty to children or animals?		ļ	
ь	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in			
-	Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	5b		X
	Organizations relying on a current notice regarding disaster assistance check here			
c	If the answer is "Yes" to question 5a(4), does the organization claim exemption from the			
	tax because it maintained expenditure responsibility for the grant?			
	If "Yes " attach the statement required by Regulations section 53 4945-5(d)			
6 a	Did the organization, during the year, receive any funds, directly or indirectly, to pay			
	premiums on a personal benefit contract? Yes X No			_
þ	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	i	X

If you answered "Yes" to 6b, also file Form 8870

Par	t IX-B Summary of Program-Related Investments (see page 22 of the instructions	s)	
De	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 _	N/A	[
_			
_			
2 _			
-			
ΔÜ	other program-related investments. See page 22 of the instructions		
3 -	NONE		
_			
Par	tX Minimum Investment Return (All domestic foundations must complete this pai	t Fore	uan foundations
	see page 22 of the instructions)		ign louridations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	401,960,386.
	Average of monthly cash balances	1b	97,310,166.
C	Fair market value of all other assets (see page 23 of the instructions)	1c	3,732,337.
d	Total (add lines 1a, b, and c)	1d	503,002,889.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	_	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	503,002,889.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see	1 1	
	page 23 of the instructions)	4	7,545,043.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	495,457,846.
<u>6</u>	Minimum investment return Enter 5% of line 5	6	24,772,892.
Par	Distributable Amount (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) foundations and certain foreign organizations check here ▶ □ and do not complete		
1	Minimum investment return from Part X, line 6	1	24,772,892.
-	Tax on investment income for 2000 from Part VI, line 5 2a 308,588		21,,,2,0,2.
	Income tax for 2000 (This does not include the tax from Part VI) 2b	1	
	Add lines 2a and 2b	2c	308,588.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	24,464,304.
4 a	Recoveries of amounts treated as qualifying distributions 4a NON	E	
b	Income distributions from section 4947(a)(2) trusts		
С	Add lines 4a and 4b	4c	NONE
5	Add lines 3 and 4c	5	24,464,304.
6	Deduction from distributable amount (see page 23 of the instructions)	6	NONE
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	24,464,304.
Par	t XII Qualifying Distributions (see page 24 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	24,481,835.
þ	Program-related investments - total of lines 1-3 of Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	25,497.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b_	NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8 and Part XIII, line 4	4	24,507,332.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment		-
	income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	308 <u>,588</u> .
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	24,198,744.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating v	vhether t	the foundation

Page 8

Part XIII Undistributed Income (see page 24 of the instructions)

		<u> </u>		-	
		(a)	(b)	(c)	(d)
1	Distributable amount for 2000 from Part XI,	Corpus	Years prior to 1999	1999	2000
	line 7				24,464,304.
2	Undistributed income if any as of the end of 1999	\			
2	Enter amount for 1999	·		21,645,450.	
b	Total for pnor years,		NONE		
3	Excess distributions carryover, if any, to 2000	•			
a	From 1995 NONE				
ь	From 1996 . NONE				
C	From 1997 NONE				
d	From 1998 NONE	1			
•	From 1999 NONE				
f	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2000 from Part				
-	XII, line 4 ▶ 24,507,332.	1			
	Applied to 1999, but not more than line 2a		İ	21,645,450.	
				22,020,200	
D	Applied to undistributed income of pnor years (Election required - see page 25 of the instructions)		NONE		
			1101113		
С	Treated as distributions out of corpus (Election required - see page 25 of the instructions)	NONE			
٠	, ,	NONE			2,861,882.
	Applied to 2000 distributable amount				2,001,002.
е 5	Remaining amount distributed out of corpus . Excess distributions carryover applied to 2000	MONTE			MONTE
•	(If an amount appears in column (d), the same	NONE			NONE
	amount must be shown in column (a))				
6	Enter the net total of each column as Indicated below				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
ь	Prior years' undistributed income. Subtract				
	line 4b from line 2b		NONE		
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has			i	
	been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable				-
-	amount - see page 25 of the instructions		NONE		
0	Undistributed income for 1999 Subtract line 4a				
	from line 2a Taxable amount - see page 23 of the instructions				
	• •			· <u>-</u> -	
f	Undistributed income for 2000 Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2001.				21,602,422.
					<u>,</u>
7	Amounts treated as distributions out of corpus to)			
	satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions)	NONE			
		1101112			
8	Excess distributions carryover from 1995 not applied on line 5 or line 7 (see page 25 of the instructions)	NONE			
_		NONE		<u></u>	
9	Excess distributions carryover to 2001	NONE	İ		
^	Subtract lines 7 and 8 from line 6a	NONE	··· -		
0	Analysis of line 9 Excess from 1996 . NONE		ļ		
	11017	1			
	170147	1	1		
		1			
	Excess from 1999 Excess from 2000 NONE NONE				
	Excess from 2000 NONE	4	_ _		

	rt XIV Private Opera	ting Foundations (co.	nage 25 of the instr	uctions and Part VII-A,	anoc,	74-23	16617 Pag F APPLICABL
					quest	ion 9) NO:	L APPLICABL
1 2	If the foundation has rece	_		· ·	 		
	foundation, and the ruling				_		-
þ	Check box to indicate wh	ether the organization is	a private operating fou	ndation described in sectio	n	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the	Tax year		Prior 3 years			_
	adjusted net income from	(a) 2000	(b) 1999	(c) 1998		(d) 1997	(e) Total
	Part I or the minimum						
	investment return from Part X for each year listed .						
ь	85% of line 2a						
					 		
С	Qualifying distributions from Part XII line 4 for each year listed						
d	Amounts included in line 2c not	•		 			
-	used directly for active conduct						
	of exempt activities			1	-		
0	Qualifying distributions made directly for active conduct of		İ				
	exempt activities. Subtract						
_	line 2d from line 2c						
3	Complete 3a ib or cifor the alternative test relied upon						
a	"Assets" alternative test - enter						
	(1) Value of all assets						
	(2) Value of assets qualifying						
	under section 4942(j)(3)(B)(i)						
þ	"Endowment" alternative test						
	Enter 2/3 of minimum investment return shown in						
	Part X, line 6 for each year						
С	"Support" alternative test - enter						
ŭ	(1) Total support other than						
	gross investment income						
	(interest dividends rents						
	payments on securties loans (section 512(a)(5))						
	or royalties)			<u> </u>			<u> </u>
	(2) Support from general public and 5 or more						
	exempt organizations						l'
	as provided in section 4942(j)(3)(B)(iii)						
	(3) Largest amount of support						
	from an exempt organization						
	(4) Gross investment income						
Рa	. 343.4			41	* = 00	0	!
	Oupplemental	y information (Comp time during the year	ete this part only if	the organization had to	\$ 5,00	u or more in	
				, mondonono ,			
1 _	Information Regarding List any managers of the			of the total contabutions	r0000	and by the foundation	
a	before the close of any ta						JII
	·	, (,,,			(-/(-,,	
	NONE						
							· · · · · · · · · · · · · · · · · · ·
þ	List any managers of the				ıally la	rge portion of the	ownership
	of a partnership or other	entity) of which the foun	dation has a 10% or great	ater interest			
	NONE						
							<u> </u>
2	Information Regarding	g Contribution, Grant	, Gift, Loan, Scholars	hip, etc , Programs			
	Check here ► if the	organization only makes o	contributions to preselected	chantable organizations and o	loes no	t accept unsolicited (equests for funds
	If the organization makes gif						
a	The name, address, and		•			•	
	, ,	F	-	STATEMENT 15			
h	The form in which applica	ations should be submitt	.=	_	ıde		·
	• •	ED SCHEDULE	ou and implination and	materials triby should in at	100		
	SEE ALIACH	ED SCHEDOME					
С	Any submission deadlines						
	SEE ATTACH	ED SCHEDULE					
d	Any restrictions or limitat	ions on awards, such as	by geographical areas,	charitable fields, kinds of i	nstituti	ons, or other	
	factors SEE ATTAC	HED SCHEDULE	}				
_							
90 2	000						Form 990-PF (2
.u &	UVW						・いいしょうひつてんし

Form 990-PF (2000) 74-2316617 Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year 24,292,561. SEE ATTACHED SCHEDULE Total 24,292,561. ▶ 3a | **b** Approved for future payment NONE

Total

▶ 3b

Lorm 98	0-ÞF (2000)					Page 11
Part	XVI-A Analysis of Income-Pr	oducina	Activities			
	oss amounts unless otherwise indicated		ed business income	Excluded by	y section 512, 513, or 514	(e) Related or exempt
_	iram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 26 of the instructions)
a	1 411 357 105 1015/125	COUB	Aniodit	code	Amount	the matructions)
ъ.			· · · · · -	-		-
c					-	
ď				- 		
f		-				
0	Fees and contracts from government agencies					
	bership dues and assessments					
	est on savings and temporary cash investments			14	942,934.	
	lends and interest from securities		· - · -	14	13,266,033.	
	rental income or (loss) from real estate			 		_
	Debt-financed property					
	Not debt-financed property		· · · · · · · · · · · · · · · · · · ·		·	
	ental income or (loss) from personal property					
7 Othe	or investment income	_		15	359,311.	
8 Gain	or (loss) from sales of assets other than inventory			18	18,626,568.	
	income or (loss) from special events .					
	s profit or (loss) from sales of inventory					-
	errevenue a					
b						
С						-
d						
•					-	
12 Subi	otal Add columns (b), (d), and (e)				33,194,846.	
40	Add line 12, columns (b), (d), and (e)			-	▶13	33,194,846.
13 Tota						
	rksheet in line 13 instructions on page 27	to verify calci	ulations)			
(See wo				t of Exem		
(See wo	XVI-B Relationship of Activit Explain below how each activity	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
(See wo	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
Part	XVI-B Relationship of Activit Explain below how each activity	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
(See wo	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
(See wo	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
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Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	l in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
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Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported exempt purposes (c	I in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported	I in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported exempt purposes (c	I in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported exempt purposes (c	I in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to
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Part	XVI-B Relationship of Activit Explain below how each activity the accomplishment of the org	t ies to th y for whic	e Accomplishmer h income is reported exempt purposes (c	I in column	pt Purposes (e) of Part XVI-A conti	ributed importantly to

FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property							Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	P	Gain	-
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69 _	as of 12/31/69	FMV over adı basıs		or (loss)	
,288,097.		OIL & GAS ROPERTY TYPE		_		D	VARIOUS 1,288,097.	02/28/2001
		STOCK HELD I	=			P	VARIOUS	VARIOUS
52170070.		50258758.					1,911,312.	
15052526.		PROPERTY TYPE 19195639.	•		LL	P	VARIOUS -4143113.	VARIOUS
		STOCK HELD PROPERTY TYPE	-			P	VARIOUS	VARIOUS
17695000.		17167125.	a. bacokii	. 135			527,875.	
17450004		STOCK HELD I	-			P	VARIOUS	VARIOUS
17450804.		19049858.	BY SSB/LAZA	ARD		P	-1599054.	VARIOUS
,711,606.		PROPERTY TYP 6,709,316.	PE: SECURIT	TIES			-2997710.	
		STOCK HELD I				P	VARIOUS	VARIOUS
33449736.		35454500. SALOMON SMIT	TH BARNEY			P	-2004764.	VARIOUS
30058402.		PROPERTY TYPE	PE: SECURIT	ries			29454061.	
		STOCK HELD I	BY SSB/INVE	sco nam			VARIOUS	VARIOUS
21533178.		20070062.	aan /s.av.s				1,463,116.	, , , , , , , , , , , , , , , , , , ,
17809499.		PROPERTY TYPE	· ·	7.A		ľ	-106,449.	VARIOUS
		BONDS HELD E	-			P	VARIOUS	VARIOUS
21151911.		23716689.	E: OIRER				-2564778.	

FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of F	Property		Desc	cription		인	Date acquired	Date sold
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over	D	Gain or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı başış	H	(loss)	
		BONDS HELD	BY SSB/OOMI	S SAYLES		P	VARIOUS	VARIOUS
3075356.		PROPERTY TY						
30/3356.		40782509.					-2707153.	
		LONG-TERM C. PROPERTY TY		M PASS THRO	UGH ENT	P	VARIOUS	VARIOUS
71,694.							71,694.	
		SHORT-TERM (OM PASS THR	OUGH EN	P	VARIOUS	VARIOUS
33,434.		PROPERTY TY	PE: UINER				33,434.	
TAL GAIN(L	oss)						18626568.	
					,		88888==688	
								ı
						$\ $		
								1
						$\ \ $		

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

> DIRECT PUBLIC DATE SUPPORT

----_ _ _ _ _ _

12/31/2000 500,000. THE ANSCHUTZ CORPORATION 555 17TH STREET, SUITE 2400 DENVER, CO 80202

TOTAL CONTRIBUTION AMOUNTS

500,000.

NAME AND ADDRESS

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

		REVENUE	
		AND	NET
		EXPENSES	INVESTMENT
DESCRIPTION		PER BOOKS	INCOME
EBONDTRADE.COM		187,500.	187,500.
US BANK		503,243.	503,243.
NEW MILLENNIUM		5,177.	5,177.
PEQUOT PRIVATE EQUITY FUND		62,188.	62,188.
STATE STREET GLOBAL		165,150.	165,150.
WSW 1996 BUYOUT FUND LP		19,676.	19,676.
	TOTAL	942,934.	942,934.
		=========	888888888888

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES _____

		REVENUE	
		AND	NET
		EXPENSES	INVESTMENT
DESCRIPTION		PER BOOKS	INCOME
SSB/LORD ABBETT		761,869.	761,869.
SSB/MONTAG & CALDWELL		375,328.	375,328.
MACKAY SHIELDS FINANCIAL CORP		2,759,018.	2,759,018.
TCW ASSET MANAGEMENT		2,591,662.	2,591,662.
SSB/LOOMIS SAYLES		4,284,681.	4,284,681.
SSB/KAYNE ANDERSON		530,461.	530,461.
SSB/TOM JOHNSON		85,392.	85,392.
SSB/LAZARD		782,512.	782,512.
MORGAN STANLEY		190,272.	190,272.
SOLOMON SMITH BARNEY		630,888.	630,888.
INVESCO NET ASSET MANAGEMENT		273,950.	273,950.
	TOTAL	13.266.033.	13,266,033.

DESTEATIE

FORM 990PF, PART I - OTHER INCOME ------

		REVENUE	
		AND	NET
		EXPENSES	INVESTMENT
DESCRIPTION		PER BOOKS	INCOME
ROYALTY INCOME		315,175.	315,175.
MISCELLANEOUS INCOME		44,136.	44,136.
	TOTALS	359,311.	359,311.
		=========	=========

FORM	990PF,	PART	I -	LEGAL	FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL		19,782.			19,782.
	TOTALS	19,782.	NONE	NONE	19,782.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

	REVENUE	
	and net	
	EXPENSES INVESTMENT	CHARITABLE
DESCRIPTION	PER BOOKS INCOME	PURPOSES
MANAGEMENT AND CONSULTING SERV	1,475,241. 1,448,769.	26,472.
TOTALS	1,475,241. 1,448,769.	26,472.
		========

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PAYROLL TAXES FOREIGN TAXES WITHHELD FEDERAL INCOME TAX ON INVSTMT		6,430. 144,581. 350,273.	144,581.	5,787.
OTHER BUSINESS TAXES		67.		67.
	TOTALS	501,351.	495,497.	5,854.
		_		==========

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OFFICE SUPPLIES		442.		442.
MAINTENANCE		2,261.		2,261.
OTHER MISCELLANEOUS EXPENSES		5,037.	506.	4,531.
NEW MILLENIUM PARTNERS K-1		31,228.	31,228.	
PEQUOT PRIV EQUITY FUND K-1		102,705.	102,705.	
STATE STREET GLOBAL K-1		215,366.	215,366.	
WSW96 BUYOUT FUND K-1		26,553.	26,553.	
	TOTALS	383,592.	376,358.	7,234.

FORM 990PF, PART II - CORPORATE STOCK

	ENDING	ENDING
DESCRIPTION	BOOK VALUE	FMV
HELD BY SALOMON SMITH BARNEY	78,536,354.	21,798,003.
HELD BY MORGAN STANLEY	NONE	NONE
HELD BY SSB/LORD ABBETT	54,376,980.	55,220,228.
HELD BY SSB/MONTAG & CALDWELL	28,295,619.	28,904,349.
HELD BY SSB/TOM JOHNSON	NONE	NONE
HELD BY SSB/KAYNE ANDERSON	39,854,482.	42,969,837.
HELD BY SSB/LAZARD	36,205,352.	31,067,335.
HELD BY SSB/INVESCO-NAM	39,255,670.	36,968,515.
HELD BY BLACK DIAMOND	10,000,000.	10,000,000.
TOTALS	286,524,457.	226,928,267.
	==========	

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
HELD BY SSB/MCKAY SHIELDS	33,020,110.	29,346,555.
HELD BY SSB/LOOMIS SAYLES	59,721,161.	65,783,054.
HELD BY SSB/TCW	27,838,464.	26,776,404.
TOTALS	120,579,735.	121,906,013.
	53665566666	

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PASS THROUGH ENTITIES EBONDTRADE.COM	13,162,984. 7,349,999.	12,836,496. 7,349,999.
TOTALS	20,512,983.	20,186,495.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES ______

DESCRIPTION AMOUNT ______ -----

BOOK/TAX BASIS DIFFERENCE IN GAIN/LOSS 26131355. PRIOR YEAR BEGINNING BALANCE DIFFERENCE 172,485.

> TOTAL 26303840.

========

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	AND OTHER
PHILIP F. ANSCHUTZ 555 17TH STREET, SUITE 2400 DENVER, CO 80202	CHAIRMAN NOMINAL	NONE	NONE	NONE
NANCY P. ANSCHUTZ 555 17TH STREET, SUITE 2400 DENVER, CO 80202	PRESIDENT NOMINAL	NONE	NONE	NONE
CANNON Y. HARVEY 555 17TH STREET, SUITE 2400 DENVER, CO 80202	VICE PRESIDENT NOMINAL	NONE	NONE	NONE
CRAIG D. SLATER 555 17TH STREET, SUITE 2400 DENVER, CO 80202	SECRETARY/TREASURER NOMINAL	NONE	NONE	NONE
M. LAVOY ROBISON 555 17TH STREET, SUITE 2400 DENVER, CO 80202	EXECUTIVE DIRECTOR FULLTIME	144,167.	NONE	NONE
SARAH A. HUNT 555 17TH STREET, SUITE 2400 DENVER, CO 80202	DIRECTOR NOMINAL	NONE	NONE	NONE
CHRISTIAN P. ANSCHUTZ 555 17TH STREET, SUITE 2400 DENVER, CO 80202	DIRECTOR NOMINAL	NONE	NONE	NONE
ELIZABETH S. BROWN 555 17TH STREET, SUITE 2400 DENVER, CO 80202	DIRECTOR NOMINAL	NONE	NONE	NONE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DONALD J. HOPKINS 555 17TH STREET, SUITE 2400 DENVER, CO 80202	DIRECTOR NOMINAL	NONE	NONE	NONE
PAMELA S. KALSTROM 555 17TH STREET, SUITE 2400 DENVER, CO 80202	ASSISTANT SECRETARY NOMINAL	NONE	NONE	NONE
NANCY E. HOLTZ 555 17TH STREET, SUITE 2400 DENVER, CO 80202	ASST VICE PRESIDENT NOMINAL	NONE	NONE	NONE
	GRAND TOTALS	144,167.	NONE	NONE

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

M. LAVOY ROBISON, EXECUTIVE DIRECTOR 1727 TREMONT PLACE, DENVER, CO 80202 (303)308-8220

SCHEDULE D (Form 1041)

Capital Gains and Losses

ОМВ	Nο	154	6-0	ഹറാ

Department of the Treasury Internal Revenue Service ► Attach to Form 1041 (or Form 5227) See the separate instructions for Form 1041 (or Form 5227)

2000

Name of estate or trust

Employer Identification number

74-2316617

Note. Form 5227 filers need to complete only Parts I and II

(a) Description (Example 10 preferred o	0 shares 7%	(b) Date acquired (mo day yr)	(c) Date sold (mo, day yr)	(d) §	Sales price		other basis age 27)	(f) Gain or (Loss) (col (d) less col (e)
SEE S	TATEMENT	1			33,434.			33,434
2 Short-teri	m capital gain	or (loss) from	Forms 4684, 62	052 678	1 and 8824		2	
	-term gain or (tnerships, S corp			•	3	
	m capital loss i pital Loss Carry	•	er the amount, i et	f any, from	n line 9 of the	0	4	(
	t-term gain or (on line 14 belo		e lines 1 throug	h 4 ın co	lumn (f) Ent	er	▶ 5	33,434

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	100 shares 7% acquired (c) Date sold		(d) Sales price	(e) Cost or other basis (see page 27)		(f) Gain or (Loss) (col (d) less col (e))	(g) 28% Rate Gain or (Loss) *(see instr_below)	
6 <u> </u>									
	SEE STATEMENT	2		269517879.	2509247	45.	18593134.	NONE	
_									
7	Long-term capital gain o	or (loss) from	Forms 2439, 46	584, 6252, 6781, and	8824	7			
8	Net long-term gain or (le					8			
9	Capital gain distributions	 S		•		9			
10	Gain from Form 4797, F	Part I			•	10			
11	Long-term capital loss of	-		· · · · · · · · · · · · · · · · · · ·	unt,	11	,		
	if any, from line 14, of the 1999 Capital Loss Carryover Worksheet						<u> </u>		
12			107			12			
13	Net long-term gain or (I here and on line 15 below	nw [*]	lines 6 through	,,,	ter ▶	13	18593134.		

*28% rate gain or loss includes all "collectibles gains and losses" (as defined on page 28 of the instructions) and up to 50% of the eligible gain on qualified small business stock (see page 26 of the instructions)

Part III Summary of Parts I and II			(1) Beneficiaries' (see page 28)	(2) Estate's or trust's	(3) Total
Net short-term gain or (loss) (from line 5 above)		14			33,434.
15 Net long-term gain or (loss)					
a 28% rate gain or (loss) (from line 12 above)		15a	<u> </u>		
b Unrecaptured section 1250 gain (see line 17 of the workshee	rt [
on page 29)		15b			
c Total for year (from line 13 above)		15c		<u></u>	18593134.
16 Total net gain or (loss) Combine lines 14 and 15c	▶ [16	_		18626568.

Note If line 16, column (3), is a net gain enter the gain on Form 1041, line 4. If lines 15c and 16, column (2) are net gains, go to Part V and do not complete Part IV. If line 16, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D (Form 1041) 2000

Schedule	D (Form	1041) 2000	

Par	t IV Capital Loss Limitation		
17	Enter here and enter as a (loss) on Form 1041, line 4, the smaller of		
	a The loss on line 16, column (3) or		į
	b \$3,000		17 (
If th	e loss on line 16, column (3), is more than \$3,000, or if Form 1041, page 1, lir	ne 22. is a loss, complete ti	he Capital Loss
	ryover Worksheet on page 30 of the instructions to determine your capital loss of		
	Tax Computation Using Maximum Capital Gains Rates (Com	plete this part only if b	oth lines 15c and
Par	16 in column (2) are gains, and Form 1041, line 22 is more th	ian zero)	
18	Enter taxable income from Form 1041, line 22	• • • •	18
19	Enter the smaller of line 15c or 16 in column (2)	19	
20	If you are filing Form 4952, enter the amount from Form 4952, line 4e	20	
21	Subtract line 20 from line 19 If zero or less, enter -0-	21	
22	Combine lines 14 and 15a, column (2) If zero or less, enter -0-	22	
23	Enter the smaller of line 15a, column (2), or line 22, but not less than zero	23	
24	Enter the amount from line 15b, column (2)	. 24	
25	Add lines 23 and 24	25	
26	Subtract line 25 from line 21 If zero or less, enter -0-		26
27	Subtract line 26 from line 18 If zero or less, enter -0-		27
28	Enter the smaller of line 18 or \$1,750	28	
29	Enter the smaller of line 27 or line 28	29	
30	Subtract line 21 from line 18 If zero or less, enter -0-	30	
31	Enter the larger of line 29 or line 30	► <u>31 </u>	
32	Tax on amount on line 31 from the 2000 Tax Rate Schedule		. 32
	Note If the amounts on lines 28 and 29 are the same, skip lines 33 through	i i	
33	Enter the amount from line 28	33	<u></u>
34	Enter the amount from line 27	34	<u> </u>
35	Subtract line 34 from line 33 If zero or less, enter -0-	▶ 35	
36	Multiply line 35 by 10% (10)	50 - 1 - 1 - 1 - 51	36
27	Note If the amounts on lines 18 and 28 are the same, skip lines 37 through	1 T	
37	Enter the smaller of line 18 or line 26	37	
38 39	Enter the amount from line 35 Subtract line 38 from line 37	38 39	
39	Subtract line 36 from line 37	► [39]	
40	Multiply line 39 by 20% (20)		40
70	Note: If line 25 is zero or blank, skip lines 41 through 50 and go to line 51	•	
41	Enter the smaller of line 21 or line 24	[41	
42	Add lines 21 and 31 42	71	-
43	Enter the amount from line 18 43		
44	Subtract line 43 from line 42 If zero or less, enter -0-	44	
45	Subtract line 44 from line 41 If zero or less, enter -0-	45	_
	•		
46	Multiply line 45 by 25% (25)		46_
	Note If line 23 is zero or blank, skip lines 47 through 50 and go to line 51		
47	Enter the amount from line 18	47	
48	Add lines 31, 35, 39, and 45	48	
49	Subtract line 48 from line 47	49	
50	Multiply line 49 by 28% (28)		50
51	Add lines 32, 36, 40, 46, and 50		51
52	Tax on the amount on line 18 from the 2000 Tax Rate Schedule .		. 52
53	Tax on all taxable income (including capital gains) Enter the smaller of line and on line 1a of Schedule G, Form 1041	e 51 or line 52 here	53
	and on the la of Schedule G, FUIII 1041	•	1 00 1

Schedule D (Form 1041) 2000

	Date	Date	Gross Sales	Cost or Other	Short-term
Description	Acquired	Sold	Price	Basis	Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT	PURPOSES				
SHORT-TERM CAP GAIN FROM PASS THROUGH					
ENTITIES	VARIOUS	VARIOUS	33,434.		33,434.
					
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVE	STMENT PURP	OSES	33,434.		33,434.
		<u> </u>			
	· · · · · · · · · · · · · · · · · · ·				<u>-</u> .
		 			
		 	 	<u>-</u>	
	<u> </u>	 		-	
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	-		-		
	-				
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				<u> </u>	
	<u> </u>				
					<u> </u>
Totals			33,434.		33,434.

· · · · · · · · · · · · · · · · · · ·	Date	Date	Gross Sales	Cost or Other	Long-term
Description	Acquired	Sold	Price	Basis	Gain/Loss
	710401104		11100		
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT	PURPOSES				
OIL & GAS ROYALTIES	VARIOUS	02/28/2001	1,288,097.		1,288,097.
STOCK HELD BY SSB/LORD ABBETT	VARIOUS	VARIOUS	52170070.	50258758.	1,911,312.
STOCK HELD BY SSB/MONTAG & CALDWELL	VARIOUS	VARIOUS	15052526.	19195639.	-4143113.
STOCK HELD BY SSB/KAYNE ANDERSON	VARIOUS	VARIOUS	17695000.	17167125.	<u>527,875.</u>
STOCK HELD BY SSB/TOM JOHNSON	VARIOUS	VARIOUS	17450804.	19049858.	-1599054.
STOCK HELD BY SSB/LAZARD	VARIOUS	VARIOUS	3,711,606.	6,709,316.	-2997710.
STOCK HELD BY MORGAN STANLEY	VARIOUS	VARIOUS	33449736.	35454500.	<u>-2004764.</u>
SALOMON SMITH BARNEY	VARIOUS	VARIOUS	30058402.	604,341.	<u>29454061.</u>
STOCK HELD BY SSB/INVESCO NAM	VARIOUS	VARIOUS	21533178.	20070062.	1,463,116.
BONDS HELD BY SSB/MCKAY	VARIOUS	VARIOUS	17809499.	_17915948.	<u>-106,449.</u>
BONDS HELD BY SSB/TCW	VARIOUS	VARIOUS	21151911.	23716689.	<u>-2564778.</u>
BONDS HELD BY SSB/OOMIS SAYLES	VARIOUS	VARIOUS	38075356.	40782509.	<u>-2707153.</u>
LONG-TERM CAP GAIN FROM PASS THROUGH					
ENTITIES	VARIOUS	VARIOUS_	71,694.		71,694.
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVE	STMENT PURPOSES		<u>269517879.</u>	250924745.	18593134.
	<u> </u>				
	<u></u>	<u> </u>			
	<u> </u>				
					
Totals			269517879.	250924745.	18593134.

TAF

Form 8621

(Rev December 2000)

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

OMB N	1 4 5	: 4E 4	~~~
UMBIN	10 13		

OMB NO 1345-1002

Attachment

Department of the Treasury

nternal Reve	епие Ѕегисе			See separa	ite Instruct	lons					Sequen	ce No 69	
Name of st	hareholder		-					Identifying numb	oer (see pa	ege 2	of instructio	ns)	_
The A	nschutz	Foundation	n				74-2316617						
Number st	reet and room or	suite no (lf a PO box	, see page 2 of ir	nstructions)			Shareholder tax year: calendar year 20 or other tax year						
555 1	7th Stre	eet, Suite	2400					beginning 12/				<u>/30</u> <u>∞</u> 0	11
City or towi	n, state, and ZIP co	ode or country	_										
Denve	er, CO 80	0202											
Check typ	e of shareholder	filing the return	Individual	Corporation	Partner	ship		S Corporation	None	ranto	r Trust	Estate	
		estment company (PFI)						Employer identif					_
	ttachmer		-,	, ,			l	,,			(//		
	_	et city or town and co	untry)					Tax year of company	or fund, cal	endar	waar 20	or other	
•		,	, ,					tax year beginning _				-	
								ending		20_		_	
Part I	Election	ns (See instruct	tions)										_
		it the PFIC as a QE		lor of a DEIC also	t to troot the	םבור י	00.04	OEE Complete lu	noo 10 thr	nuch	2a of Bod		_
		Election I, a sha						-		-			~~~
		rest in the PFIC					yea	i as a QEF, ele	ect to rec	юgп	ize gain d	in the deem	ieu
	-		_				. 6	ot tou woon on	a OEE	that		trallad fara	
		lend Election I,											
		FC), elect to trea nter this amount o		equal to my si	laie oi liie	; posi	- 190	oo earmings ar	iu prom	5 01	IIIE CFC	as all exce	555
		xtend Time For		Tay Lochard	holder of	^ OE	_ ~	last to autonal	the time	for	ooumon!	of toy on	iba
		arnings and profi											
		y be deferred	is or the QE			mate	,u .	ompicto imos	00 0000	·y···	TO OI T GIT	77 10 001001	410
		ntion of line 1a or	line 2a of Pai	rt II is includible	under se	ction 5	551	or 951. vou m	av not n	nake	this eleci	tion Also. :	see
		c) and 1294(f) an							-				
		ognize Gain on Dec		-						ibutio	n the gain r	ecognized on	ı the
		y interest in the PFIC,											
		der section 1297(a) I			•		_	•				- -	
F 🗌 E	lection To Ma	ark-to-Market Pi	FIC Stock I,	a shareholder	of a PFIC,	elect	to r	nark-to-marke	t the PF	IC s	tock that	ıs marketa	ıble
_ w	ithin the mear	ning of section 12	296(e) Comp	olete Part III									
Part II	Income	From a Qualif	ied Electin	a Fund (QEF). All QEF	shareh	olde	rs complete lines	1a throug	nh 2c	If you are	making Elec	:tıon
		mplete lines 3a throi			-					,	,		
10 En				-	1	1a							
		ata share of the o	=	_		1d			 				
	•	of line 1a that is at may be exclude			ection	1b			ļ.				
		-			L		- d			_			
		from line 1a Ente		•			nu ir	Come	<u> </u>	C			
	• •	ata share of the to	•	_		2a							
		of line 2a that is				~							
		at may be exclude			_	<u>2b </u>							
		from line 2a. This						this amount ir		_			
		redule D used for	your income	tax return (Se	ee instruct	ions))			c			
	d lines 1c and								3	a			
		mount of cash an			-								
		ted or deemed dis	stributed to y	ou auring the i	-	26							
	•	instructions)		-1 t OF 4F-	_	3b							
		of line 3a not alr pares in the QEF				- 1							
		erred during the ta		osea oi, pieag	eu, oi	3c							
	d lines 3b and	=	ax year		L	<u> </u>			— ,	d			
			anton the diff	foronce //f mare		_+		unt in brookst		_			
		from line 3a, and		=						8			—
		9 3e is greater tha							'				
		i1 or 951, you ma	•	-	uect to the	. 1	unt	on iin e 3 0					
		x for the tax year	•	-		<u>4a </u>							
		x for the tax year	determined	without regard	to the								
_	ount entered				L	4b			\longrightarrow				
		from line 4a This			ime for p	ayme	nt c	of which is					
ext	ended by ma	aking Election D	See instruc	ctions					4	Ç			

	8821 (Rev. 12-2000)					_		Paç	ge 2
Par	t III Gain or (Loss) Fron	n Mark-to-Mark	et Election (S	ee page 5 of in	istructions)				
5	Enter the fair market value of ye	our PFIC stock a	the end of the t	ax year		5			
6	Enter your adjusted basis in the	stock at the end	of the tax year	•		6			
7	Excess Subtract line 6 from lin	ne 5 If a gain, ste	op here Include	this amount as	ordinary income				
	on your tax return If a loss, go	to line 8				7			
8	Enter any unreversed inclusions (as defined in section 1296(d)) See instructions								
9	Enter the smaller of line 7 or line 8 Include this amount as an ordinary loss on your tax return								
Par	t IV Distributions and D				d (See page 6 o	of instr	uctions)	
	Complete a separate	Part IV for eac	h excess distri	bution					
10a	Enter your total distributions fro					•			
	PFIC stock began in the curren		nount is dividend	d income to the	extent there are	40-			
L	accumulated earnings and prof		one of such dist	whitens that we	0v0000	10a			
D	Enter the total distributions (red distributions but not included in	inced by the port	ons of such dist	(B)) made by th	e company for				
	each of the 3 years preceding the								
	holding period before the currer					10b			
C	Divide line 10b by 3 (See instru	actions if the num	iber of preceding	tax years is les	s than 3)	10c			
	Multiply line 10c by 125% Enter the I			•		<u>10d</u>			
0	Subtract line 10d from line 10a								
	zero or less and you did not dis IV See instructions if you receiv					10e			
f	Enter gain or loss from the disp			-	•	111			
	fund If a gain, complete line 11					10f			
11a	Attach a statement for each dis								
	share of stock or block of share period. Add all amounts that are				ay in your holding	7			
.	Enter the total of the amounts of		•		rrent toy year and	.			
U	tax years before the foreign cor					'			
	amounts on your income tax re			ie tan youro, Er		11b			
C	Enter the aggregate increases i	n tax (before cred	dits) for each tax	year in your ho	lding period (othe	er			
	than the current tax year and pr	e-PFIC years) (See instructions)		11c			
	Foreign tax credit (See instruct	•				11d			
0	Subtract line 11d from line 11c	Enter this amou	nt on your incom	ie tax return as "	additional tax "				
	(See instructions)			44 11		11e			
T	Determine interest on each net methods of section 6621 Enter			•		11f			
Par				•	•		lions		
Fai	Complete a separate							ere is a nai	rtıa
	termination of the sec			Crockion Com	proto mico o arr	u , o o	, y c	oro io a pai	
	-	(1)	(ii)	(lú)	(iv)	(\	<i>(</i>)	(vi)	
1	Tax year of outstanding							<u>_</u>	
_	election								<u> </u>
2	Undistributed earnings to which the election relates								
	Which the election relates						_		
3	Deferred tax								
4	Interest accrued on deferred								
	tax (line 3) as of the filing date								
_								1	
5	Event terminating election								
6	Earnings distributed or deemed distributed during the							1	
	tax year						_	<u></u>	
7	Deferred tax due with this								
	return								
8	Accrued interest due with this				Ĭ				
•	return								
9	Deferred tax outstanding after partial termination of election								
10	Interest accrued after partial								
	termination of election			<u></u> _					

WSW 1996 BUYOUT FUND, L P EIN 13-3867655

SCHEDULE K-1 Supporting Schedule Form 8621 FYE: December 31, 2000

Partner Number 4
Partner Name THE ANSCHUTZ FOUNDATION Partner EIN/SS# 74-2316617

Note (1) Note (2) Note (3) Name & Address of PFIC Line 1a Line 2a Line 3b PHARBIL BETEILIGUNGSGESELLSCHAFT NONE NONE NONE

MBH-C/O CREDIT SUISSE FIRST BOSTON **NIEDERLASSUNG FRANKFURT,**

MAIN TOWER

NEUE MAINZER LANDSTR., 52, 60311 FRANKFURT/MAIN EIN N/A

TAX YEAR 1/1/2000 - 12/31/2000

BIOPARTNERS S A C/O BENELUZ TRUST (LUXEMBOURG) SARL 12 RUC LEON THYES L-2636 LUXEMBOURG, LUXEMBOURG EIN N/A TAX YEAR 3/23/00 - 12/31/00

NONE NONE

NONE

NOTES

- (1) These amounts are included in Dividend Income on lines 4b and 7 of your Schedule K-1
- (2) These amounts are included in Net Long-Term Capital Gains (Loss) on lines 4e and 7 of your Schedule K 1
- These amounts represent the cash & fair market value of other property distributed or deemed distributed from the above
- (4) Each of the PFIC's listed above will permit its shareholder's to inspect and copy the permanent books of account records and such other documents maintained by the PFIC that are necessary to establish that the PFIC's ordinary earnings and net capital gains as provided in §1293(e) of the U.S. Internal Revenue Code are computed in accordance with U.S. income tax principles

(Rev July 1998)

Investor Reporting of Tax Shelter Registration Number

► Attach to your tax return

OMB No 1545-0881 Attachment

	nent of the Treasury Revenue Service	▶ If you received this form from a partnership, S cor	poration, or trust, see the Instruction	Sequence No 71
Investo	rs name(s) shown on	return	Investor's identifying number	Investor's tax year ended
THE	ANSCHUTZ	FOUNDATION	74-2316617	11/30/2001
		(a) Tax Shelter Name	(b) Tex Shelter Registration Number (11-digit number)	(c) Tax Shelter Identifying Number
1	Abry Broa	dcast Partners III, L.P.	97042000063	04-3350018
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General Instructions

Section references are to the Internal Revenue Code

Purpose of Form

Use Form 8271 to report the tax shelter registration number the IRS assigns to certain tax shelters required to be registered under section 6111 ("registration-required tax shelters") and to report the name and identifying number of the tax shelter. This information must be reported even if the particular interest is producing net income for the filer of Form 8271 Use additional forms to report more than 10 tax shelter registration numbers

Note A tax shelter registration number does not indicate that the tax shelter or its claimed tax benefits have been reviewed. examined, or approved by the IRS

Who Must File

Any person claiming or reporting any deduction, loss, credit, or other tax benefit, or reporting any income on any tax return from an interest purchased or otherwise acquired in a registrationrequired tax shelter must file Form 8271 If you are an investor in a partnership or an S corporation, look at item G. Schedule K-1 (Form 1065), or item C, Schedule K-1 (Form 1120S) If a tax shelter registration number or the words "Applied for" appear there, then the entity is a registration-required tax shelter. If the interest is purchased or otherwise acquired by a pass-through entity, both the pass-through entity and its partners. shareholders, or beneficianes must file Form 8271

A pass-through entity that is the registration-required tax shelter does not have to prepare Form 8271 and give copies to its partners, shareholders, or beneficiaries unless the pass-through

entity itself has invested in a registrationrequired tax shelter

In certain cases, a tax shelter that does not expect to reduce the cumulative tax liability of any investor during the 5year period ending after the date the investment is first offered for sale may be considered a "projected income investment " Such a tax shelter will not have to register, and thus not have to furnish a tax shelter registration number to investors, unless and until it ceases to be a projected income investment. It is possible, therefore, that you may not be furnished a tax shelter registration number, and not have to report it, for several years after you purchase or otherwise acquire your interest in the tax shelter If you are later furnished a tax shelter registration number because the tax shelter ceased to be a projected income investment, follow these instructions. However, you must file Form 8271 only for tax years ending on or after the date the tax shelter ceases to be a projected income investment

Note Even if you have an interest in a registration-required tax shelter, you do not have to file Form 8271 if you did not claim or report any deduction, loss, credit, or other tax benefit, or report any income on your tax return from an interest in the registration-required tax shelter. This could occur, for example, if for a particular year you are unable to claim any portion of a loss because of the passive activity loss limitations, and that loss is the only tax item reported to you from the shelter

Filing Form 8271

Attach Form 8271 to any return on which a deduction, loss, credit, or other tax benefit is claimed or reported, or any income reported, from an interest in a registration-required tax shelter. These returns include applications for tentative

refunds (Forms 1045 and 1139) and amended returns (Forms 1040X and 1120X)

Furnishing Copies of Form 8271 to Investors

A pass-through entity that has invested in a registration-required tax shelter must furnish copies of its Form 8271 to its partners, shareholders, or beneficiaries

However, in the case where (a) the pass-through entity acquired at least a 50% interest in one tax year in a registered tax shelter (and in which it had not held an interest in a prior year), and (b) the investment would not meet the definition of a tax shelter immediately following the acquisition if it had been offered for sale at that time, the passthrough entity need not distribute copies of Form 8271 to its investors. The passthrough entity alone is required to prepare Form 8271 and include it with the entity tax return

Penalty For Not Including Registration Number on Return

A \$250 penalty will be charged for each failure to include a tax shelter registration number on a return on which it is required to be included unless the failure is due to reasonable cause

Specific Instructions Investor's Identifying Number

Enter the social security number or employer identification number shown on the return to which this Form 8271 is attached

Investor's Tax Year Ended

Enter the date the tax year ended for the return to which this Form 8271 is attached

THE ANSCHUTZ FOUNDATION

Grant Application Information

The Anschutz Foundation operates as a general purpose foundation whose primary focus is media projects or programs that promote traditional family values and programs that assist the underprivileged. The Foundation will generally not make grants to the same organization for more than two consecutive years, and the Foundation does not make donations to individuals

Proposal deadlines are February 1, June 1 and September 1 each year

Applications should be sent to

Mr LaVoy Robison Executive Director The Anschutz Foundation 1727 Tremont Pl Denver, CO 80202 (303) 308-8220

Realizing that the cost of preparing a grant proposal can be a major expense, the Foundation recommends that the applicant send a two or three page letter summarizing the funding grant request. The Foundation will use this cover letter as part of its screening process. The cover letter should contain the following items.

- Name of organization as recognized by the Internal Revenue Service
- Address and telephone number
- · Brief history and purpose of organization
- Copy of tax status 501(c)(3) letter from the IRS
- Estimate of costs and amount requested of the Foundation
- Sources of other funding a) where have your received previous funding, b) other foundations/corporations to whom you have submitted requests for funding for this project/year Major donors
- Plans for cooperation with other institutions or organizations
- Signature and title of project director and chief administrator (President, Executive Director, or other)
- Please enclose a list of the organization's governing and advisory board members with addresses and telephone numbers
- Include any other information you feel necessary to the proper consideration of your request
- · Financial statements, audited if available

Upon review of your letter, a member of the Foundation staff may contact you for further information

Your request will remain under consideration until you receive notification that it has been either denied or awarded

Schedule 4

Grants Awarded

December 1, 2000 through November 30, 2001 *Thursday, October 03, 2002*

Organization Name	Subdivision	Grant Amount
Abdul Conteh Children's Fund Inc	General operating support	\$25,000
Adoption Exchange The	General operating support	\$30 000
Alliance for Renewal Churches	General operating support	\$10 000
America's Future Foundation	General operating support	\$7,500
American Academy of Achievement Corporation	Project support	\$25 000
American Alternative Foundation Inc. The	Project support	\$10 000
American Battle Monuments Commission	Capital campaign	\$25 000
American Battle Monuments Commission	Capital campaign	\$25,000
American Geological Institute Foundation	Project support	\$30 000
American Museum of Natural History	General operating support	\$50 000
American Red Cross	General operating support	\$3 000
American Society for the Prevention of Cruelty to Animals	General operating support	\$2 000
American University in Cairo	Project support	\$25,000
Atlantic Legal Foundation, Inc	General operating support	\$20 000
Benevolent Healthcare Foundation	Project support	\$150 000
Betty Ford Center	Project support	\$200,000
Bill of Rights Institute	General operating support	\$5 000
Blue Ribbon Coalition Inc	General operating support	\$3,000
Boulder County Association for Retarded Citizens	Project support	\$65 000
Boy Scouts of America	General operating support	\$20 000
California Community Foundation	Project support	\$250,000
Canine Companions for Independence, Inc	General operating support	\$2,500
Capital Research Center	General operating support	\$15,000
Carroll College Foundation	Capital campaign	\$5,000
Cate School	General operating support	\$1,000
Center for Neurological Diseases	Project support	\$10 000

Organization Name	Subdivision	Grant Amount
Center for the Study of Popular Culture	General operating support	\$2,000
Character Education Partnership, Inc	Project support	\$30,000
Children's Hospital Foundation The	General operating support	\$20 000
Children's Hospital Foundation The	Project support	\$10 000
Children's Hospital Foundation The	Project support	\$20 000
Children's Hospital Foundation, The	Project support	\$32,500
Childrens Museum of Denver, Inc	Project support	\$10 000
Childrens Museum of Denver, Inc	General operating support	\$10 000
Christian University Global Net	General operating support	\$50 000
Christian University Global Net	General operating support	\$200 000
Citizens for a Sound Economy Education Foundation	General operating support	\$7,500
Civil Society Project The	General operating support	\$5 000
Clare Boothe Luce Policy Institute	General operating support	\$15 000
Colorado Academy	Project support	\$18 000
Colorado Ballet Company	General operating support	\$5 000
Colorado Ballet Company	General operating support	\$10,000
Colorado Council on Economic Education	General operating support	\$10,000
Colorado Outward Bound School	Capital campaign	\$50 000
Colorado Seminary	Project support	\$5 000
Colorado Symphony Association	Project support	\$25,000
Colorado Symphony Association	Project support	\$100 000
Colorado Technology Community Foundation	General operating support	\$25 000
Conservative Baptist Home Mission Society aka Mission to the Americas	General operating support	\$10 000
Covenant House	General operating support	\$10 000
Crippled Childrens United Rehabilitation Effort Inc	Capital campaign	\$25,000
Defenders of Property Rights	General operating support	\$5,000
Delbarton School	Capital campaign	\$50 000
Denver Art Museum	Project support	\$43 561

Organization Name	Subdivision	Grant Amount
Denver Art Museum Foundation	Capital campaign	\$2 400,000
Denver Conservative Baptist Seminary	Project support	\$32,000
Denver Foundation The	Project support	\$150,000
Denver Foundation, The	Project support	\$300 000
Denver Health and Hospitals Foundation The	Capital campaign	\$37,500
Denver Leadership Foundation Inc	Project support	\$2 500
Denver Police Activities League	General operating support	\$2 000
Denver Street School, The	General operating support	\$20 000
Dove Foundation The	Project support	\$10 000
East Lake Community Foundation Inc	General operating support	\$100 000
Educational Media Foundation - K Love Radio	General operating support	\$1,000
Elizabeth Glaser Pediatric AIDS Foundat	General operating support	\$10,000
Employment Policy Foundation	Project support	\$10 000
Enough is Enough	General operating support	\$25 000
Executive Women International Business Career Development Scholarship Program	Project support	\$2,000
Family Time Foundation, Inc	General operating support	\$10,000
Federalist Society for Law & Public Policy Studies	General Operating Support	\$10 000
Fellowship of Christian Athletes	Project support	\$25 000
Fire Works for Kids Foundation	General operating support	\$10,900
Fire Works for Kids Foundation	General operating support	\$20 600
Foundation for a Better Life	General operating support	\$200 000
Foundation for a Better Life	General operating support	\$10,000
Foundation for a Better Life	General operating support	\$185 000
Foundation for a Better Life	General operating support	\$100,000
Foundation for a Better Life	General operating support	\$150 000
Foundation for a Better Life	General operating support	\$50,000
Foundation for a Better Life	General operating support	\$50 000
Foundation for a Better Life	General operating support	\$50 000
Foundation for a Better Life	General operating support	\$150,000

Organization Name	Subdivision	Grant Amount
Foundation for a Better Life	General operating support	\$50,000
Foundation for a Better Life	General operating support	\$100 000
Foundation for a Better Life	General operating support	\$50 000
Foundation for a Better Life	General operating support	\$600 000
Foundation for a Better Life	General operating support	\$150,000
Foundation for a Better Life	General operating support	\$50,000
Foundation for a Better Life	General operating support	\$200,000
Foundation for a Better Life	General operating support	\$100 000
Foundation for a Better Life	General operating support	\$100,000
Foundation for a Better Life	General operating support	\$100 000
Foundation for a Better Life	General operating support	\$400,000
Foundation for a Better Life	General operating support	\$300 000
Foundation for a Better Life	General operating support	\$50,000
Foundation for a Better Life	General operating support	\$400 000
Foundation for a Better Life	General operating support	\$50,000
Foundation for a Better Life	Grant to an affiliate	\$100 000
Foundation for Worldwide Mercy and Sharing	Capital campaign	\$25,000
Franciscan Brothers of Mary	Project support	\$ 5 000
Free Congress Research and Education Foundation	General Operating Support	\$15,000
Friends First, Inc	General operating support	\$10 000
Friends of the Colorado Center for Human Nutrition	Project support	\$5,000
Fund for American Studies The	Project support	\$ 5 000
Giraffe Project, The	General operating support	\$20,000
Girls Incorporated for Metro Denver	Capital campaign	\$50,000
Graland School	General operating support	\$1 000
Greater Kansas City Community Foundation	Project support	\$250 000
Guiding Eyes for the Blind	General operating support	\$3 000
Hands for Christ	General operating support	\$1,000
Hard at Work Kids (Hawks)	General operating support	\$5,000

Organizațion Name	Subdivision	Grant Amount
Healing from the Heart	General operating support	\$10,000
Heritage Foundation, Inc	General operating support	\$20,000
Heuga Center The	Project support	\$10,000
Hollywood Arts & Education Coalition for the Grammy Foundation	Project support	\$37 500
Home and Health Care Inc	General operating support	\$5 000
Horatio Alger Association of Distinguished Americans, Inc	Project support	\$20 000
Horatio Alger Association of Distinguished Americans Inc	Project support	\$48 000
Inner Places	General operating support	\$20,000
Institute for American Values	General operating support	\$7,500
International Justice Mission, Inc	Project support	\$20 000
ssues and Views	General operating support	\$7,500
ludicial Watch	General operating support	\$20,000
unior Achievement Inc	General operating support	\$20 000
Kempe Children's Foundation	Project support	\$25,000
Kent-Denver Country Day School	General operating support	\$1,500
Kings in the Community	Project support	\$10,000
Landmark Legal Foundation	General operating support	\$35 000
Latter Day Saints Charities	Project support	\$20 000
Laubach Literacy International	Project support	\$5 000
Leadership Institute	General operating support	\$7,500
eukemia & Lymphoma Society of America,	Project support	\$5 000
Los Angeles Police Foundation	Project support	\$10 000
Marine Toys for Tots Foundation	General operating support	\$15 000
Masonic Home of Georgia	Project support	\$10 000
Media Research Center	General operating support	\$50,000
MOPS International Inc	Project support	\$20,000
Morality in Media Inc	General operating support	\$10,000
Mothers Against Drunk Driving	Project support	\$25,000

Organization Name	Subdivision	Grant Amount
Mothers Without Borders	Project support	\$25 000
Mountain States Legal Foundation	Capital campaign	\$40,000
National Association of Counsel for Children	General operating support	\$20 000
National Center for Policy Analysis	General operating support	\$15 000
National Center for Public Policy Research Inc. The	General operating support	\$5 000
National Fatherhood Initiative	General operating support	\$10,000
National Legal Center for the Public Interest	General operating support	\$10 000
National Pain Foundation The	General operating support	\$25 000
National Prayer Committee Inc	General operating support	\$10 000
National Public Radio (NPR)	General operating support	\$10 000
National Right to Work Legal Defense and Education Fund, Inc	Project support	\$25 000
National Stroke Association	General operating support	\$40,000
Next Level Church, The	Project support	\$20 000
Opera Colorado	General operating support	\$10 000
Pacific Legal Foundation	General operating support	\$10 000
Pacific Research Institute For Public Policy	General operating support	\$10,000
Parents Television Council Inc	Project support	\$150 000
Philanthropy Roundtable	General operating support	\$2 500
Pinon Project, The	Project support	\$2,500
Prison Fellowship	General operating support	\$20 000
Prison Impact Ministries	Project support	\$20,000
Random Acts of Kindness Foundation	General operating support	\$5 000
Random Acts of Kindness Foundation	General operating support	\$25,000
Random Acts of Kindness Foundation	General operating support	\$30,000
Random Acts of Kindness Foundation	General operating support	\$100 000
Random Acts of Kindness Foundation	General operating support	\$50 000
Random Acts of Kindness Foundation	General operating support	\$25,000
Random Acts of Kindness Foundation	General operating support	\$200,000
Random Acts of Kindness Foundation	General operating support	\$25,000

Organization Name	Subdivision	Grant
		Amount
Random Acts of Kindness Foundation	General operating support	\$50 000
Random Acts of Kindness Foundation	General operating support	\$50 000
Random Acts of Kindness Foundation	General operating support	\$50 000
Random Acts of Kindness Foundation	General operating support	\$50,000
Random Acts of Kindness Foundation	General operating support	\$100,000
Random Acts of Kindness Foundation	General operating support	\$50 000
Random Acts of Kindness Foundation	General operating support	\$55 000
Rapids Community Care Foundation	Project support	\$2 500
Red Feather Lakes Chapel in the Pines, Inc	Project support	\$3,000
Road Home Ministries Inc	Project support	\$10 000
Russell Arts Council Inc	Project support	\$1 000
Russian Christian Radio Inc	Project support	\$7 500
SafeHouse Denver Inc	General operating support	\$15,000
Salvation Army & Its Components	Capital campaign	\$250 000
Samantan Counseling Center	Capital campaign	\$15,000
Samaritan House	Project support	\$1,000
SEI Burning Bush Fund One	General operating support	\$300 000
SEI Burning Bush Fund One	General operating support	\$150,000
SEI Burning Bush Fund One	General operating support	\$92 500
SEI Burning Bush Fund One	General operating support	\$250 000
SEI Burning Bush Fund One	General operating support	\$150,000
Sewall Child Development Center, Inc	Project support	\$10,000
Sigma Chi Educational Foundation	Capital campaign	\$50 000
Sigma Chi Foundation-White Cross	Project support	\$1,000
Southwestern Alternate Media Project	Project support	\$15 000
State of Colorado - Division of Accounts & Controls	Project Support	\$25,000
Summerbridge	General operating support	\$5,000
Summit Adventure	Project support	\$3,500
Susan G Komen Foundation, Inc	General operating support	\$5,000

Organization Name	Subdivision	Grant Amount
Susan G Komen Foundation, Inc	General operating support	\$3,000
Table Mountain Soccer Association	General operating support	\$1 000
Table Mountain Soccer Association	General operating support	\$1 000
Telecommunications History Group, Inc	General operating support	\$45 000
The Community Foundation for Greater Atlanta, Inc	Project support	\$250 000
The Greater Cleveland Foundation	Project support	\$250,000
Tourette Syndrome Association	General operating support	\$10,000
UFA Widows' & Children's Fund	General operating support	\$3 000
United States Soccer Federation Foundation, Inc	General operating support	\$2,000
United States Soccer Federation Foundation, Inc	General operating support	\$3,000
Unity Shoppe Inc	General operating support	\$10 000
University Hospital Authority	Capital campaign	\$11 000 000
University of Colorado Foundation	Project support	\$25 000
University of Colorado Foundation	Project support	\$2 000
US Dream Academy, Inc	Project support	\$25 000
Washington Legal Foundation	Project support	\$5 000
Washington Legal Foundation	Project support	\$25 000
Wildlife Hentage Foundation of Wyoming	Project support	\$50 000
Wings Foundation	General operating support	\$30 000
World Neighbors Inc	General operating support	\$25 000
YMCA of Metropolitan Denver	Project support	\$40 000
Young Life	Project support	\$100 000
Youth for Christ USA Inc	Project support	\$50 000
C 17 1 (22)		\$24 292,561
Grand Total (221 items)		

FEDERAL FOOTNOTES

STATEMENT IN COMPLIANCE WITH REGULATION SECTION 53.4945-5(D)
PART VII-B, QUESTION 5C

THE ANSCHUTZ FOUNDATION MAKES PERIODIC GRANTS TO THE RANDOM ACTS OF KINDNESS FOUNDATION (FEIN: 84-1528369) AND THE FOUNDATION FOR A BETTER LIFE (FEIN: 84-1529209) AND CLAIMS EXEMPTION FROM THE IRC SECTION 4945 TAX SINCE THE ANSCHUTZ FOUNDATION MAINTAINS EXPENDITURE RESPONSIBILITY FOR THE GRANTS. ALL ACCOUNTING FOR THE TWO FOUNDATIONS IS DONE BY THE ANSCHUTZ FOUNDATION'S ACCOUNTANT AND NO FUNDS CAN BE EXPENDED WITHOUT THE APPROVAL OF THE ANSCHUTZ FOUNDATION'S EXECUTIVE DIRECTOR. THE EXECUTIVE DIRECTOR OF THE ANSCHUTZ FOUNDATION IS PROVIDED PERIODIC (AT A MINIMUM QUARTERLY) FINANCIAL STATEMENTS FOR BOTH FOUNDATIONS.

		Page 2
If you a	for an Additional (not automatic) 3-Month Extension, complete only	
Note On	Vete Part II if you have already been granted an automatic 3-month exten	ision on a previously filed Form 8868
	e filing for an Automatic 3-Month Extension, complete only Part I (on page	
	Additional (not automatic) 3-Month Extension of Time - Must	
	Name of Exempt Organization	Employer identification number
Type or		
print	THE ANSCHUTZ FOUNDATION	74-2316617
File by the	Number, street, and room or suite no. If a P.O. box, see instructions	For IRS use only
extended due date for	555 17TH STREET, SUITE 2400	
filing the	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
return See instructions	DENVER, CO 80202-3941	
1 1	pe of return to be filed (File a separate application for each return)	¬ (—) (—)
Form	n 990 Form 990-EZ Form 990-T (sec 401(a) or 408(a) trust)	_Form 1041-A Form 5227 Form 8870
<u> Fo</u> rm	990-BL X Form 990-PF Form 990-T (trust other than above)	Form 4720 Form 6069
STOP D	a not complete Bort II if you were not already greated an extensity 2 are	ath automore an a manually filed Form 9969
SIOP D	o not complete Part II if you were not already granted an automatic 3-mo	nth extension on a previously filed Form 6666
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	ganization does not have an office or place of business in the United States, of	
	for a Group Return, enter the organization's four digit Group Exemption Numb	· ——
for the wh	ole group, check this box 🕨 🔛 If it is for part of the group, check this bo	ox 🕨 💹 and attach a list with the
names and	d EINs of all members the extension is for	
4 I rea	uest an additional 3-month extension of time until 10/15/200	12
	calendar year, or other tax year beginning 12/01/2000	and ending 11/30/2001
		- -
	· <u>—</u> —	Final return Change in accounting period
	e in detail why you need the extension ADDITIONAL TIME IS NE	
NEC	ESSARY INFORMATION TO FILE A COMPLETE AND	ACCURATE RETURN.
		·
8a If this	s application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the	e tentative tax less any
	efundable credits. See instructions	-
		<u>\$ 1,149,727</u> .
	s application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundab	
tax p	payments made Include any prior year overpayment allowed as a credit	t and any amount paid
previ	iously with Form 8868	\$ 1,149,727.
	<u>-</u>	
c Balaı	nce Due, Subtract line 8b from line 8a. Include your payment with this form	
	nce Due Subtract line 8b from line 8a Include your payment with this form	n, or, if required, deposit
with	FTD coupon or, if required, by using EFTPS (Electronic Federal Tax	n, or, if required, deposit Payment System) See
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with instru	FTD coupon or, if required, by using EFTPS (Electronic Federal Tax actions Signature and Verification including accompanying schedules are rect and complete, and that I am authorized to prepare this form	n, or, if required, deposit Payment System) See \$ NONE n nd statements and to the best of my knowledge and belief,
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with instru	FTD coupon or, if required, by using EFTPS (Electronic Federal Tax actions Signature and Verification including accompanying schedules are rect and complete, and that I am authorized to prepare this form	n, or, if required, deposit Payment System) See *** NONE** n nd statements and to the best of my knowledge and belief, Date *** 06/10/2002**
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with instruction with	Signature and Verification Signature and Verification Signature and Verification Signature and Verification Please attach this form including accompanying schedules at a complete, and that I am authorized to prepare this form Title CPA Notice to Applicant - To Be Complete have approved this application Please attach this form to the organization's return	n, or, if required, deposit Payment System) See **NONE* n nd statements and to the best of my knowledge and belief, Date **Document** Date *
Under penaltit is true corresponding. Signature We We	Signature and Verification Signature and Verification Signature and Verification Ittle CPA Notice to Applicant - To Be Complete have approved this application. Please attach this form to the organization's return have not approved this application. However, we have granted a 10-day grace per	n, or, if required, deposit Payment System) See **NONE* n nd statements and to the best of my knowledge and belief, Date **D6/10/2002* ded by the IRS nod from the later of the date shown pelow or the due
Under penaltit is true com	Signature and Verification Signature and Verification Signature and Verification Interpolation of perjury I declare that I have examined this form including accompanying schedules at rect and complete, and that I am authorized to prepare this form Title CPA Notice to Applicant - To Be Complete have approved this application. Please attach this form to the organization's return have not approved this application. However, we have granted a 10-day grace period is of the organization's return (including any prior extensions). This grace period is continuous.	n, or, if required, deposit Payment System) See **NONE* n nd statements and to the best of my knowledge and belief, Date **D6/10/2002* ded by the IRS load from the later of the date shown below or the due considered to be a valid extension of time for elections
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